



# Planned Giving

## Sample Bequest Language

When you inform the Foundation of your gift, you help us plan for the years ahead. In addition, you give us an opportunity to express our sincere appreciation, as well as to invite you to become a member of the Legacy Society.

If you already have a will, you can make a gift to Kitsap Regional Library Foundation by means of a simple document called a codicil. In some cases, donors who have revocable living trusts choose to make a future gift to the Foundation through a charitable distribution provision in the trust agreement. Usually, an existing trust agreement can easily be amended to include such a provision.

Regardless of the instrument you use, be sure to seek the assistance of your attorney.

## Forms of Bequests

- Specific sum of money: I give to Kitsap Regional Library Foundation, a nonprofit organization in Bremerton, WA (Federal Tax Identification Number: 91-1605136), the sum of [exact dollar amount] as an unrestricted gift to be used at the discretion of Kitsap Regional Library Foundation.
- Percentage of estate: I give to Kitsap Regional Library Foundation, a nonprofit organization in Bremerton, WA (Federal Tax Identification Number: 91-1605136), \_\_\_\_\_ percent (%) of the rest, residue, and remainder of my estate as an unrestricted gift to be used at the discretion of Kitsap Regional Library Foundation.
- Appreciated securities such as stocks, bonds: I give to Kitsap Regional Library Foundation, a nonprofit organization in Bremerton, WA (Federal Tax Identification Number: 91-1605136), the following items: [description of the item; name and number of shares.]
- Rest and residue of estate after paying debts, taxes, expenses, and other bequests: I give to Kitsap Regional Library Foundation, a nonprofit organization located in Bremerton, WA (Federal Tax Identification Number: 91-1605136), all [or a stated percentage] of the rest, residue, and remainder of my estate.
- Contingent bequest if the Testator is not survived by certain individuals: If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Kitsap Regional Library Foundation, a nonprofit organization in Bremerton, WA (Federal Tax Identification Number: 91-1605136), [exact dollar amount, description of appreciated securities, or percentage of residual estate].